



RECESSION / SUCCESSION TOOLKIT

Successful business owners can now protect their life's work with a system designed to provide both asset protection, and cash flow during financial crisis --and do so without sacrificing working capital.

Often, the best protection for an economic recession or unexpected business ownership succession crisis is the strength of personal and corporate sinking-funds. However, many closely held companies are not prepared for the loss of market share, cash flow, loan paying ability, or their key executive staff.

Imagine a multimillion dollar sinking fund that provides tax-free benefits for transfer tax costs, and gives your business immediate cash flow during economic crisis --all at a **zero net cost** to your company.

Recession / Succession ToolKit utilizes FFR's proprietary **5D Process** to uncover hidden liabilities that can destroy your financial security. Whether your net worth is 2 million --or 2 billion-- techniques are currently available that will protect family and corporate assets from an unexpected financial loss.

The following is a list of analysis, audit, and planning design reviews that FFR currently provides:

Advanced Plan Designs and Review

- Family Risk Management Audit and Review
- Successor Management Plan Designs
- Partnership Control and Succession Audit
- Business Buy-Sell Plans • Funding Analysis
- Deferred Compensation / Salary Continuation
- Key Person Replacement / Retirement Funding
- Family Limited Partnership Audit and Review
- Estate Freeze Audit for Projected Appreciation
- Intentionally Defective Trust Planning Audit
- Grantor Retained Annuity Trust (GRAT) Audit
- Explore Transfer Tax Payments Under 6166
- Qualified Term. Interest Property (QTIP) Audit
- Irrevocable Life Insurance Trust (ILIT) Review
- Generation Skipping Transfer Trust Review
- Split Dollar and Reverse Split Dollar Analysis

Questions that Concern Successful Business Owners

After making the right financial decisions and achieving personal success, are you now risking your hard-earned assets to unseen pitfalls? Have you protected your assets against major financial or tax losses?

When financial or risk management issues arise, what is your approach for reviewing economic or tax threats to your family and business? Have you protected your heirs and employees from such liabilities?

Are your current annual profits enough to cover economic shortfalls and unexpected transfer tax costs?

Because most family businesses fail due to economic hardships or unforeseen tax burdens, what is your motivation for not carefully auditing your current **business recession** and **family succession** plan? Would you benefit from a system that provides emergency cash flow without any substantial capital expenditures?